

# Business KPI Scorecard

Define outcomes, drivers, formulas, sources, owners, thresholds, cadence, commentary, action triggers, and data-quality checks.

|                              |                                                                                                      |
|------------------------------|------------------------------------------------------------------------------------------------------|
| <b>FREE PDF RESOURCE</b>     | Free to view, download, print, and use internally as a general guide.                                |
| <b>PUBLIC FORMAT</b>         | Watermarked public edition. Editing, assembly, and extraction are disabled in compliant PDF readers. |
| <b>REUSABLE WORD VERSION</b> | Available when this resource relates to a paid RiskWise engagement.                                  |

## What this free resource includes

- 01 Outcome and audience
- 02 Metric definition
- 03 Source and owner
- 04 Threshold and cadence
- 05 Decision and data quality

Use the working pages to collect facts, owners, evidence, and dates. Review tax, legal, security, licensing, employment, insurance, or regulatory decisions with the qualified professional appropriate to your facts.

# Work through Business KPI Scorecard

Record what is known, identify the source, assign an owner, and make missing information visible.

## Outcome and audience

Purpose / facts / owner / evidence / date:

## Metric definition

Purpose / facts / owner / evidence / date:

## Source and owner

Purpose / facts / owner / evidence / date:

## Finish the record and confirm the next step

Complete the remaining sections, then identify what needs review, approval, secure delivery, implementation, or follow-up.

### Threshold and cadence

Purpose / facts / owner / evidence / date:

### Decision and data quality

Purpose / facts / owner / evidence / date:

## Choose the support you need

|                        |          |                                                                                              |
|------------------------|----------|----------------------------------------------------------------------------------------------|
| FREE PDF               | Free     | Use this public edition as an internal reference or printed working guide.                   |
| REUSABLE WORD TEMPLATE | Included | An editable Word version is available when it supports a related paid engagement.            |
| CUSTOM WORK            | Scoped   | RiskWise can adapt, review, implement, document, or hand off the resource for your business. |

## Discuss a paid engagement

Call 702-421-1111 or email [sales@ezypz.com](mailto:sales@ezypz.com) and mention: Business KPI Scorecard

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