

Payroll Tax Reconciliation Workbook

Reconcile payroll registers, deposits, quarterly returns, annual forms, benefits, owner payroll, and general-ledger balances.

FREE PDF RESOURCE	Free to view, download, print, and use internally as a general guide.
PUBLIC FORMAT	Watermarked public edition. Editing, assembly, and extraction are disabled in compliant PDF readers.
REUSABLE WORD VERSION	Available when this resource relates to a paid RiskWise engagement.

What this free resource includes

01 Payroll register totals

02 Federal deposits and returns

03 State and local filings

04 Annual form reconciliation

05 Books and exceptions

Use the working pages to collect facts, owners, evidence, and dates. Review tax, legal, security, licensing, employment, insurance, or regulatory decisions with the qualified professional appropriate to your facts.

Work through Payroll Tax Reconciliation Workbook

Record what is known, identify the source, assign an owner, and make missing information visible.

Payroll register totals

Purpose / facts / owner / evidence / date:

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Federal deposits and returns

Purpose / facts / owner / evidence / date:

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State and local filings

Purpose / facts / owner / evidence / date:

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Finish the record and confirm the next step

Complete the remaining sections, then identify what needs review, approval, secure delivery, implementation, or follow-up.

Annual form reconciliation

Purpose / facts / owner / evidence / date:

Books and exceptions

Purpose / facts / owner / evidence / date:

Choose the support you need

FREE PDF	Free	Use this public edition as an internal reference or printed working guide.
REUSABLE WORD TEMPLATE	Included	An editable Word version is available when it supports a related paid engagement.
CUSTOM WORK	Scoped	RiskWise can adapt, review, implement, document, or hand off the resource for your business.

Discuss a paid engagement

Call 702-421-1111 or email sales@ezypz.com and mention: Payroll Tax Reconciliation Workbook

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