

Worker Classification Preparation Workbook

Organize behavioral control, financial control, relationship facts, agreements, benefits, duration, business integration, and advisor questions before classification decisions.

FREE PDF RESOURCE	Free to view, download, print, and use internally as a general guide.
PUBLIC FORMAT	Watermarked public edition. Editing, assembly, and extraction are disabled in compliant PDF readers.
REUSABLE WORD VERSION	Available when this resource relates to a paid RiskWise engagement.

What this free resource includes

- 01 Services and relationship
- 02 Behavioral control
- 03 Financial control
- 04 Benefits and duration
- 05 Evidence and advisor review

Use the working pages to collect facts, owners, evidence, and dates. Review tax, legal, security, licensing, employment, insurance, or regulatory decisions with the qualified professional appropriate to your facts.

Work through Worker Classification Preparation Workbook

Record what is known, identify the source, assign an owner, and make missing information visible.

Services and relationship

Purpose / facts / owner / evidence / date:

Behavioral control

Purpose / facts / owner / evidence / date:

Financial control

Purpose / facts / owner / evidence / date:

Finish the record and confirm the next step

Complete the remaining sections, then identify what needs review, approval, secure delivery, implementation, or follow-up.

Benefits and duration

Purpose / facts / owner / evidence / date:

Evidence and advisor review

Purpose / facts / owner / evidence / date:

Choose the support you need

FREE PDF	Free	Use this public edition as an internal reference or printed working guide.
REUSABLE WORD TEMPLATE	Included	An editable Word version is available when it supports a related paid engagement.
CUSTOM WORK	Scoped	RiskWise can adapt, review, implement, document, or hand off the resource for your business.

Discuss a paid engagement

Call 702-421-1111 or email sales@ezypz.com and mention: Worker Classification Preparation Workbook

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